



**Leslie Ann Shields, M.S.**

**L.A.'s WellBeing Center**

**Healthy-Living Coaching, Counseling, Training**

106 E.24<sup>th</sup> St. Houston, TX 77008 PH: 832.858.1411/ FAX: 713-422-2428/ Appt Line 832-409-3242

## Self or Health Care Referral

Today's Date: \_\_\_\_\_ I learned about your services from: \_\_\_\_\_

Referrer\* (include if self): \_\_\_\_\_ Patient Name (Print clearly): \_\_\_\_\_ Age: \_\_\_\_\_

Apprx: Time TX'g Patient: \_\_\_\_\_ Referrer PH#\*: \_\_\_\_\_ Referrer E-mail\*: \_\_\_\_\_

Referrer Fax#\*: \_\_\_\_\_ Contact preference for Referrer: \_\_\_\_\_

Work E-mail\*: \_\_\_\_\_ Address\*: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_

\*May we contact you@above PH#/Email? Yes/No \*May we contact you@above PH#/Email? Yes/No (**\*required info**)

**Situation/Diagnosis: (include codes if applicable):** \_\_\_\_\_  
**(If self referral, date of last ann-physical: \_\_\_\_\_ w/ DR. \_\_\_\_\_ recommended w/in past 6-10m)**

**Is Situation/DX Exacerbated by Stress: YES / NO ; Possibly Affecting Breathing Pattern: YES / NO**  
**Current Top (3) Symptoms Reported:** \_\_\_\_\_

**Psychotropic Medication RX'd (Please list dosing & start date):** \_\_\_\_\_  
**Other Medications:** \_\_\_\_\_

**I am interested in the following: (Check one below):**

**Assessment of Stress/Risk Factor Profile:** (Determines Appropriateness for Healthy Living Education & Training for Preventative Medicine or Risk Factor Reduction vs Counseling and Psychotherapy Services.)  
**If Pre-Surgical Candidate Screening (circle one): Medical / Dental / Bariatric. Please list procedure:**  
\_\_\_\_\_

**Cognitive Skills Training** (circle applicable): **Deficits are Developmental /AorTBI-related**  
Attention / Problem-Solving / Working Memory / Auditory-Visual Motor Skills / Processing Speed  
Date of Latest NeuroPsych Eval: (required): \_\_\_\_\_

**Training for Optimizing Performance or Behavior Change Services for Health-Risk Factor Reduction**  
(indicate applicable ) : Physical Symptoms of: \_\_\_\_\_/Behavioral Modification for  
\_\_\_\_\_/Emotional Symptoms of: \_\_\_\_\_ Biofeedback Training for (circle) Headache,  
TMJ/D, IBS, Stress, Anxiety, Pain Management, other \_\_\_\_\_

**Counseling / Psychotherapy:** (Patient requests and/or Dr. recommends due to observed distress level / medication prescribed): **Circle requested/recommended approach(es):**  
\_\_\_ Cognitive/ Restructuring \_\_\_\_\_ Symptom-focused Psychoeducation  
\_\_\_ Relaxation/Stress Management Training \_\_\_\_\_ Supportive Maintenance Counseling  
\_\_\_ Insight-Oriented Therapy \_\_\_\_\_ Substance Abuse Screening/Intervention  
\_\_\_ Lifestyle/Change Planning & Support of following Behavior: \_\_\_\_\_  
for reducing exacerbation of this medical condition: \_\_\_\_\_

**I have an M.D. follow-up in \_\_\_\_\_ #of weeks for review of: \_\_\_\_\_**  
**Other/Special Request(s):** \_\_\_\_\_

**Referrer Signature:** \_\_\_\_\_ **Printed Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*I, the client or guardian of client below, authorize the release of medical/ personal information necessary for processing of insurance benefit verification, consultation & referral follow-up to Leslie Ann Shields, PLLC. **Please Fax to "L.A." @: 713-422-2428/or use You Send It***

**Name of Client/ Patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature of Client or Guardian/Parent:** \_\_\_\_\_

**Printed Name of Guardian/Parent:** \_\_\_\_\_